

**Code** DLG  
**Company name** Duc Long Gia Lai Group Joint Stock Company  
**Date** 02/25/2020  
**Subject** Report on the use of capital from the private placement of bonds

**Content:**

Duc Long Gia Lai Group Joint Stock Company reported the use of capital from the private placement of bonds (the 8<sup>th</sup> time – final phase) as follows:

**I. Information on the private placement of bonds**

- Name of securities: Bond of Duc Long Gia Lai Group Joint Stock Company
- Par value: VND100,000/bond
- Number of bonds issued: 5,000,000 bonds
- Total mobilized capital: VND500 billion
- Bond form: book-entry
- Buyer: Thang Long Fund Management Joint Stock Company
- Issue date: April 10, 2015
- Maturity date: April 10, 2017
- Transfer restriction: in 01 year from April 10, 2015 to April 10, 2016
- Conversion date: May 27, 2016

**II. Plan for the use of capital**

**1. Plan for the use of capital approved by the 2014 Extraordinary General Meeting:**

| No. | Project                          | Amount (VND)    |
|-----|----------------------------------|-----------------|
| 1   | Cow breeding project             | 300,000,000,000 |
| 2   | Hydroelectric and energy project | 150,000,000,000 |
| 3   | Raising the working capital      | 50,000,000,000  |
|     | Total                            | 500,000,000,000 |

**2. Project progress until July 31, 2019:**

| No. | Project                          | Mobilized amount (VND) | Disbursed amount (VND) | Remaining amount (VND) | Reason           |
|-----|----------------------------------|------------------------|------------------------|------------------------|------------------|
| 1   | Cow breeding project             | 300,000,000,000        | 177,716,686,733        | 122,283,313,267        | Ongoing projects |
| 2   | Hydroelectric and energy project | 150,000,000,000        | 150,000,000,000        | 0                      | -                |
| 3   | Raising the working              | 50,000,000,000         | 50,000,000,000         | 0                      | -                |

|  |         |                 |                 |                 |  |
|--|---------|-----------------|-----------------|-----------------|--|
|  | capital |                 |                 |                 |  |
|  | Total   | 500,000,000,000 | 377,716,686,733 | 122,283,313,267 |  |

**3. Changes:**

The Company decided to use the remaining amount of VND122,283,313,267 to supplement the Company's working capital.

**4. Project progress until February 25, 2020:**

| No. | Project   | Mobilized amount (VND) | Disbursed amount (VND) | Remaining amount (VND) | Reason           |
|-----|---|------------------------|------------------------|------------------------|------------------|
| 1   | Cow breeding project                                | 300,000,000,000        | 300,000,000,000        | 0                      | Ongoing projects |
| 1.1 | Cow breeding project                                | 177,716,686,733        | 177,716,686,733        |                        |                  |
| 1.2 | Raising the working capital for business operations | 122,283,313,267        | 122,283,313,267        | 0                      |                  |
| 2   | Hydroelectric and energy project                    | 150,000,000,000        | 150,000,000,000        | 0                      | -                |
| 3   | Raising the working capital                         | 50,000,000,000         | 50,000,000,000         | 0                      | -                |
|     | Total   | 500,000,000,000        | 500,000,000,000        | 0                      |                  |

Until the present, the Company used all proceeds from the offering worth VND500,000,000,000 as the plan approved by the General Meeting of Shareholders.